

HOUSING BOND REFINITIV RANKINGS - 2022 THANK YOU CLIENTS!

Bond Counsel Single-Family Housing

1st in # of transactions
105 issues

1st in par amount
\$5.82 billion

Bond Counsel Multifamily Housing

2nd in # of transactions
31 issues

3rd in par amount
\$663.2 million

Disclosure Counsel Housing

1st in # of transactions
19 issues

2nd in par amount
\$650 million

Underwriter's Counsel Housing

3rd in # of transactions
34 issues

4th in par amount
\$2.02 billion



Serving State HFAs in a Variety of Roles from Coast to Coast

- Alaska Housing Finance Corporation*
 - Arkansas Development Finance Authority*
 - California Housing Finance Agency
 - Colorado Housing & Finance Agency*
 - Connecticut Housing Finance Authority*
 - District of Columbia Housing Finance Agency*
 - Florida Housing Finance Corporation*
 - Georgia Housing and Finance Authority*
 - Illinois Housing Development Authority*
 - Iowa Finance Authority
 - Kentucky Housing Corporation*
 - Maine Housing Finance Authority*
 - Maryland Dept. of Housing and Community Dev.*
 - Minnesota Housing Finance Agency*
 - Montana Board of Housing*
 - Nebraska Investment Finance Authority*
 - Nevada Housing Division*
 - New Hampshire Housing Finance Authority
 - New Mexico Mortgage Finance Authority*
 - North Dakota Housing Finance Agency *
 - Oklahoma Housing Finance Agency
 - Oregon Housing and Community Services Department*
 - Pennsylvania Housing Finance Agency*
 - Rhode Island Housing and Mortgage Finance Corp.*
 - South Dakota Housing Development Authority*
 - State of Hawaii Housing Finance and Dev. Corp.*
 - Tennessee Housing Development Agency*
 - Utah Housing Corporation
 - Vermont Housing Finance Agency*
 - Virgin Islands Housing Finance Authority
 - Virginia Housing Development Authority
 - Washington State Housing Finance Commission
 - West Virginia Housing Development Fund
 - Wisconsin Housing and Economic Dev. Authority*
 - Wyoming Community Development Authority*
- * denotes entities for whom we serve as bond counsel

EXPERIENCED ATTORNEYS COMMITTED TO CLIENT SERVICE

Working in various roles with 35 state housing finance agencies, Kutak Rock is nationally recognized as bond counsel, disclosure counsel, underwriter's counsel and bond or LIHTC special tax counsel in a wide range of single-family housing and multifamily housing matters. We also provide tax advice on related issues, such as mortgage credit certificates and program rules, to many state and local housing finance entities. This extensive experience, combined with a staunch dedication to unparalleled client service, allows us to truly partner with state housing bond issuers to ensure their transactions are successful.

Clients We Support



- Governmental entities
- Nonprofits
- Institutional lenders
- Banks
- Equity providers
- Joint ventures
- Public and private partnerships
- Business corporations



Expertise in Housing Matters

- Single-family housing
- Multifamily housing (profit or non-profit)
- Senior/assisted living (nonprofit or for-profit)
- Public and affordable housing
- Student housing (both nonprofit and college- or university-owned)
- Military housing (or related military facility privatizations)
- Government-assisted housing
- Mixed-income/mixed-use housing
- Workforce housing