

Trusted Advisor to the Middle Market

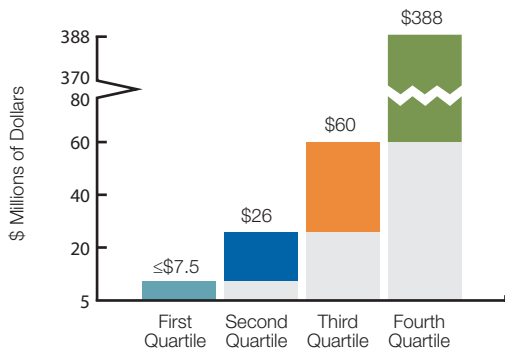
By the Numbers (2017 - 2018)

\$\$\$\$\$\$\$ \$2.8 billion Aggregate Deal Value

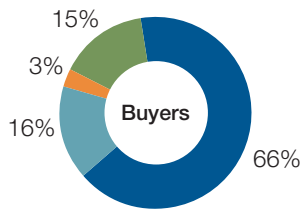
45 Deals in 30 States and 4 Countries

45+ Attorneys

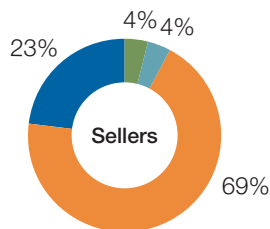
Deal Size



Types of Buyers & Sellers

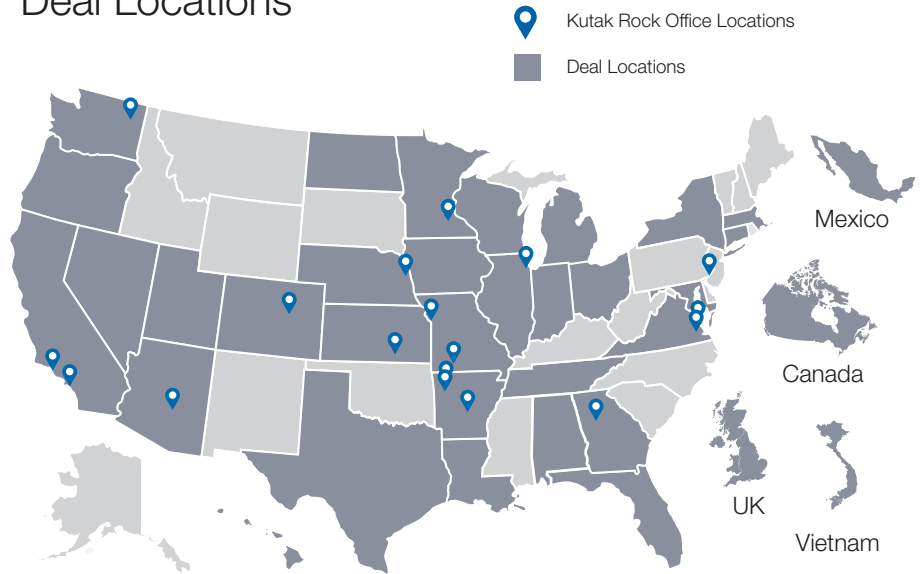


● Strategic ● Non-profit
● Private Equity ● Other



● Strategic ● Non-profit
● Founders ● Other Incl. Financial Sponsors

Deal Locations



Select Industries



Select Deal Parties

Transactions Completed With Public & Private Companies

Windstream Holdings, Inc.
 Bear State Financial, Inc.
 O.K. Foods, Inc.
 Bank OZK
 Atlas44, LLC
 FPT USA Corp.
 Gravett Bancshares, Inc.
 Imprint Group
 NIMBL, LLC
 Sage V Foods, LLC
 The ReWall Company, LLC
 Xenith Holdings, LLC

Transactions Completed With Private Equity Firms

Trive Capital
 H.I.G. Capital
 McCarthy Capital
 Auriga Partners
 Hammond Kennedy Whitney
 Centerfield Capital Partners
 Peak Rock Capital

Client Feedback

"They get deals done. They have a deep knowledge of deal structure and offer practical, business-savvy solutions that minimize our risk."

- Founding Managing Partner,
 Private Equity Group