



4th Annual One-Day Conference *Live!*

PUBLIC FINANCING

Infrastructure for New Development & Redevelopment
April 30, 2018 • Embassy Suites • Denver

Dear Colleague:

As Colorado continues to grow, the financing of public infrastructure faces critical issues to keep up with population growth.

The state's transportation needs, including daily commuters simply getting to work, are paramount. Also, retail development has become increasingly complex.

In just one day, we have assembled the key public finance experts to speak on these trends and the tools used within our state. The conference will feature industry leaders from:

- **Brownstein Hyatt Farber Schreck**
- **Butler Snow**
- **Clarion Associates**
- **Colorado Department of Transportation**
- **DA Davidson**
- **Kutak Rock**
- **McGeady Becher**
- **Moye White**
- **NewMark Merrill Mountain States**
- **White Bear Ankele Tanaka & Waldron**

We will also have a beer and wine reception to network with the experts, which you won't want to miss. We hope you will join us in April!

Sincerely,



Mary Jo Dougherty, Esq.
Program Co-Chair
McGeady Becher, Denver

Monica A. Rosenbluth, Esq.
Program Co-Chair
Butler Snow, Denver

Mary Jo Dougherty is a shareholder at McGeady Becher. She has been practicing real estate, municipal finance and special district law for more than 23 years. Ms. Dougherty specializes in complex transactions for financing public infrastructure in residential, commercial, and mixed-use development projects. She is a board member of the Rocky Mountain Land Use Institute and a member of the Special District Association of Colorado. Ms. Dougherty is a volunteer with the National Sports Center for the Disabled, the Leukemia and Lymphoma Society, and is an avid skier, mountain biker and windsurfer.

Monica A. Rosenbluth serves as bond counsel, underwriter's counsel, borrower's counsel, and bank counsel in connection with a variety of tax-exempt bond financings for metropolitan districts. Ms. Rosenbluth has also served as general counsel to dozens of Title 32 districts, and was previously an attorney in the Denver City Attorney's office where she handled design and construction contracting for the City. She is admitted to the State Bars of Colorado, Wyoming, and New Mexico. Additionally, she serves on the Board of Directors for the Colorado Women's Bar Association and the Anti-Defamation League and the Latin American Educational Foundation.

CONFERENCE LOCATION



Embassy Suites Denver
1420 Stout Street
Denver, CO 80202
(303) 592-1000

Enjoy the Embassy Suites Denver hotel, which offers the perfect setting for business meetings. This Convention Center hotel is a gateway to Denver's lively downtown scene. Boasting a contemporary convention venue, this hotel is within walking distance of the best attractions in the downtown area.

Who Should Attend:

- **Attorneys**
 - **Consultants**
 - **Developers**
 - **Finance Professionals**
 - **Government Officials**
 - **Housing Authorities**
 - **Lenders**
 - **Special District Representatives**
- ... anyone interested in public financing!

MONDAY, APRIL 30

8:00 Registration and Networking Continental Breakfast

8:30 **Welcome and Introduction**
Overview of the Day



Mary Jo Dougherty, Esq., Program Co-Chair
McGeady Becher, Denver
Monica A. Rosenbluth, Esq., Program Co-Chair
Butler Snow, Denver

8:45 **Public Financing 101**
Financing Public Infrastructure for New Development and Redevelopment Projects



Samuel Sharp, Managing Director, Public Finance
DA Davidson, Denver
Jennifer Tanaka, Esq.
White Bear Ankele Tanaka & Waldron, Denver

9:45 Networking Break

10:00 **Featured Presentation**
Getting Ahead of the Impact of Driverless Cars on Land Use and Infrastructure



Donald L. Elliott, FAICP, Director
Clarion Associates, Denver

11:00 **Tax Reform: Advance Refunding, Bonds, Bank Loans, and More**
How Has it Affected Public Financing?



Matthias M. Edrich, Esq.
Kutak Rock, Denver
Dee P. Wisor, Esq.
Butler Snow, Denver

12:00 Lunch Break (on your own)

1:15 **Redevelopment of the Twin Peaks Mall (Longmont, CO)**
A Case Study



Allen Ginsborg, Managing Director & Principal
NewMark Merrill Mountain States, Longmont
Carolynne C. White, Esq.
Brownstein Hyatt Farber Schreck, Denver
Mary Jo Dougherty, Esq., Program Co-Chair

2:30 Networking Break

2:45 **The Future of Transportation**
Local and National Trends



Dawn P. Bookhardt, Esq.
Butler Snow, Denver
David Spector, Director
High Performance Transportation Enterprise
Colorado Department of Transportation, Denver

3:45 **Ethics: Opinion Letters**
Being Free with Your Opinion Could Cost You



Charles F. Luce, Jr., Esq.
Moye White, Denver

4:45 Evaluations and Adjourn to Beer & Wine Networking Reception Sponsored by

BUTLER | SNOW



Earn up to 7 Hours MCLE Credit Including One Hour of Ethics
Earn up to 6 Hours AICP and Real Estate Credit

REGISTER NOW! cle.com/PublicFinancing or (800) 873-7130

PROGRAM CO-CHAIRS

Mary Jo Dougherty, Esq.
McGeady Becher, Denver
Monica A. Rosenbluth, Esq.
Butler Snow, Denver

FEATURED PRESENTER

Donald L. Elliott, FAICP, Director
Clarion Associates, Denver

SPEAKERS

Dawn P. Bookhardt is in her firm's Public Finance, Tax Incentives and Credit Markets Group. She has extensive experience in start-up finance and has served as counsel to various developers for mixed use and mixed finance developments. She currently represents the Denver Union Station Project Authority in the redevelopment of Denver Union Station, a multi-modal transportation hub in the City of Denver.

Matthias M. Edrich focuses his practice on U.S. tax aspects of financial instruments, with an emphasis on tax-exempt and tax credit bonds. He is a member of the firm's national federal tax and public finance practice. Mr. Edrich advises clients on developing effective tax solutions and delivering efficient structuring ideas. His tax credit bond experience also includes stripping and secondary market sales of tax credits.

SPEAKERS

Allen Ginsborg is one of the Rocky Mountain region's leading experts on the retail operations that are the backbone of America's consumer economy. Mr. Ginsborg has completed more than 1,000 shopping center leases with a total value in excess of \$1 billion, some 50 shopping center sales and more than 100 land transactions. The division of NewMark Merrill that he co-founded in 2007 owns or operates two million square feet of property along Colorado's Front Range.

Charles F. Luce, Jr. is a partner at his firm and the Chair of its Law Practice Professionals Group. His practice focuses on issues relating to the practice of law and the liability and regulation of lawyers. Mr. Luce is a frequent writer and speaker on legal ethics and the practice of law. He has served as a Lecturer in Law in Professional Responsibility at the University of Denver, and since 1986 as a member of the Colorado Bar Association's Ethics Committee.

Samuel Sharp leads the Special District Group at his firm, which focuses on Special District Finance primarily in Colorado. Mr. Sharp has experience underwriting bonds for a broad range of development types and in turbulent credit environments. His expertise is often called upon early in the life-cycle of projects to assist clients in long-range public finance planning.

David Spector serves as the Director of High Performance Transportation Enterprise for the Colorado Department of Transportation. Previously, Mr. Spector served in Gov. John Hickenlooper's administration as Senior Deputy Legal Counsel and as Interim Chief Legal Counsel. His legal work includes a broad range of experience in transportation project development, finance and public-private partnerships.

Jennifer Tanaka practices local government law representing special districts, intergovernmental authorities and limited-purpose public entities including local improvement districts and business improvement districts. Ms. Tanaka has served as issuer's counsel in dozens of public financings resulting in the issuance of over \$250 million in public revenues.

Carolynne C. White is an experienced land use and public policy attorney, with strong state and local government relationships, and cutting-edge expertise. Her specialty is managing complex and challenging projects and navigating multiple regulatory environments. Ms. White also serves as special and general counsel to a variety of governmental and quasi-governmental entities.

Dee P. Wisor represents governmental entities and other transaction participants in public finance transactions and economic development matters. He is experienced in general obligation bonds, user fee revenue bonds, special assessment bonds, excise tax revenue bonds, lease transactions, tax increment financings and private activity bonds.

4 EASY WAYS TO REGISTER	1 cle.com/ PublicFinancing	2 FAX (303) 321-6320	3 PHONE (800) 873-7130	4 MAIL 7995 East Prentice Avenue Suite 200 Greenwood Village, CO 80111
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YES! Please register the following:

Name _____
 Email _____ **PLEASE PRINT**

Name _____
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Name _____
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Firm _____

Address _____

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State _____ Zip+4 _____

Phone _____ Fax _____

Cancellation

Full tuition refunds (less a \$75 administrative charge) will be given only if notice of cancellation is received at least seven days prior to the Conference. Substitutions may be made at any time.

Course Materials provided in electronic format only.

Tuition - Includes Course Materials. Same price as last year!

- \$695 per person
- \$645 each for 2 or more
- \$595 each for 5 or more

Government, 501(c)(3) organizations, full-time judges, law students, and paralegals:

- \$645 per person
- \$595 each for 2 or more
- \$545 each for 5 or more

Audio Home Study - available after the Conference

- \$695 Audio transcript and Course Materials

Course Materials Only - available after the Conference

- \$250

Payment

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April 30, 2018 • Embassy Suites • Denver



Earn up to 7 Hours MCLE Credit
Including One Hour of Ethics
Earn up to 6 Hours AICP and
Real Estate Credit

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Tools & Trends to Meet the Needs of a Growing Population
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Featured Presentation

Getting Ahead of the Impact of Driverless Cars on Land Use and Infrastructure



Donald L. Elliott, FAICP, Director
Clarion Associates, Denver

Donald L. Elliott focuses his practice on land planning and zoning, growth management, and international land and urban development issues. Since joining Clarion Associates in 1995, he has assisted over 40 U.S. and Canadian communities to modernize, streamline, and improve their regulations and incentives on land development, housing, and sustainability. He has also advised numerous local governments in Russia, Nigeria, Indonesia, and Mongolia on land use issues, served as the Democracy and Governance Advisor to the US Agency for International Development in Uganda, and performed independent research on Indian urbanization and slum upgrading in Delhi. He is the author of *A Better Way to Zone*, a co-author of *The Rules That Shape Urban Form*, and General Editor of *Colorado Land Planning and Development Law*.

- Tax Reform: Advance Refunding, Bonds and Bank Loans
- Redevelopment of the Twin Peaks Mall
- Local and National Trends in Transportation
- Public Financing 101
- Ethics Opinion Letters
- ... and more!

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