



KUTAKROCK

Investment Management



Investment Management Overview

Kutak Rock is a leading U.S. law firm with more than 500 lawyers in offices coast to coast. Among other disciplines, we are renowned for representing insurers, pension systems, banks, sovereign wealth funds, endowments and family offices in connection with their private equity, hedge fund and commingled real estate investments.


On average, we document between \$100 million and \$300 million of such transactions monthly. In the past 5 years alone, the firm has negotiated \$5 billion worth of “alternative investments.”

Our clients consider us integral to their operations and appreciate us for our responsiveness, dedication and innovation.



“*When I have the most complex and most difficult assignment related investment due diligence, I always use Kutak Rock. I have always found the work product of KR to be stellar... KR is an outstanding firm that is always ready to meet whatever challenge a new legal assignment requires.*”

— George Hopkins, Executive Director,
Arkansas Teacher Retirement System



Kutak Rock is differentiated by our fundamental commitment to delivering high-quality legal service at a fair price.

Leaders in Investment Management

Kutak Rock has the experience and know-how to help clients reach their investment business objectives. Our Investment Management team of attorneys includes board certified specialists, lawyers recognized as leaders in their fields by *Super Lawyers*® and *Best Lawyers in America*® and regular speakers and writers in the alternative investment space. Kutak Rock is one of a few select firms collaborating with the Institutional

Limited Partners Association (ILPA) on a national template for domestic and international limited partnership agreements, and we are regularly called upon to comment on investment trends by leading periodicals. In 2016, Kutak Rock was named the Best Firm in the United States for Alternative Investments by *Corporate America Finance Magazine*.

Comprehensive Alternative Investment Services

Our team is experienced in all aspects of alternative investment space and routinely advise clients on:

- Limited Partnership Agreements
- Spinoffs to IPOs
- Limited Liability Company Agreements
- In-Kind Distributions
- Subscription Agreements
- Secondary Acquisitions/Sales
- Venture Capital Agreements
- Lender Contribution Pledges
- Joint Venture Agreements
- MFN Adoptions
- Derivative Transactions
- Co-Investment Documentation



Investment Strategy Experience

We are experienced in a wide range of alternative investments strategies, including:

- Beta Overlay
- Real Assets
- Direct Real Estate
- Portable Alpha
- Distressed Assets
- Drug Licensing
- Long/Shorts
- Environmental Tax Credits
- TIPS
- Credit Opportunities
- Bio-Med
- GTAA
- Absolute Return
- Technology
- Software
- Mining/Refining
- Shipping
- Energy/Infrastructure

Cross-Border Capabilities

While we are based in the U.S., we regularly negotiate and document investments domiciled outside North America, most often in the Cayman Islands, British Virgin Islands, Scotland, England, Ireland, Continental Europe, South America and Asia (primarily Japan, India and China). We are capable of documenting any foreign investment sold in the U.S. to U.S. citizens or foreign nationals.

What Differentiates Us

Kutak Rock is differentiated by our fundamental commitment to delivering high-quality legal service at a fair price. Our definition of value—achieving the desired outcome while using resources efficiently—fosters predictability. We are committed to being intelligent about your business, mindful of your ever evolving objectives and focused on meeting the unique alternative investment challenges and opportunities you face. Our goal is to deliver true value and earn your loyalty through high-quality client experiences, one matter at a time.